Don’t Spin Your Wheels

November 14, 2019
3-4:00pm ET; 12pm-1:00pm PT
Welcome

Justin Chu
Senior Program Associate, Field Engagement
Prosperity Now
Housekeeping

- All webinar attendees are muted to ensure sound quality.
- This webinar is being recorded and will be released within one week.
- Ask a question any time by typing the question into the text box of the GoToWebinar Control Panel.
- If you experience any technical issues, email gotomeeting@prosperitynow.org.

Trouble dialing in? Just listen through your computer with speakers or headphones!
Keys to Success on Today’s Webinar

- Join from a **quiet space**
- Grab a **coffee** or snack and settle in
- **Engage!** Share your **questions** with us!
- Create a **watch party** with your team to **debrief** and **discuss** together
Prosperity Now’s mission is to ensure everyone in our country has a clear path to financial stability, wealth and prosperity.
To **connect, strengthen** and **inspire** community tax programs so that they can ...

- More effectively & efficiently **deliver critical tax assistance**
- Couple that assistance with other **financial capability services**
- **Advocate for fairer tax policy**
Taxpayer Opportunity Network Members...

- Participate in learning and advocacy opportunities
- Learn about the latest developments in the field
- Access valuable resources for volunteers, program managers and site coordinators
- Get discounts to Prosperity Now and Taxpayer Opportunity Network events

To join or learn more, go to: prosperynow.org/get-involved/taxpayer-opportunity-network
What’s in store for today?

- VITA-Train Year 2 Overview and Walkthrough
- Q&A Session
- Close
Today’s Speakers

Justin Chu
Senior Program Associate
Taxpayer Opportunity Network

Rebecca Thompson
Project Director
Taxpayer Opportunity Network
Welcome from TON

Rebecca Thompson
Project Director, Taxpayer Opportunity Network
Prosperity Now
VITA-Train Year 2

Justin Chu
Senior Program Associate, Field Engagement
Prosperity Now
FAQs

What level does the VITA-Train certify?
Basic, but there is a module for both Advanced and Basic level returning volunteers.

Does this replace Link and Learn certification?
No, this training is not designed to replace L&L certification. Each volunteer will still need to access L&L for their yearly certification.

Is it okay to take bits and pieces of this training for my program?
Totally! The training is designed to be incorporated however you want with downloadable content to be sent out to volunteers, staff, or other stakeholders at any time.

What do I do if I want to add something to the VITA-Train (e.g. volunteer resources, training tools)?
You can email the TON team at taxpayeropportunity@prosperitynow.org.
VITA-Train Acknowledgements

Barbara DelBene
Consultant
Taxpayer Opportunity Network

Justin Chu
Senior Program Associate
Taxpayer Opportunity Network

Rebecca Thompson
Project Director
Taxpayer Opportunity Network

Carla James
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Chastity Roofner
Rural Dynamics
Christopher Murphree
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Jeremy Guenter
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Jim Yuhas
United Way of Greater Cincinnati
Katy Schultz
Prepare + Prosper
Lisa Pitts
San Bernardino County Transitional Assistance Department

Mary Kate Thomas
Impact America
Mary Meador
United Way of Lee, Hendry, Glades, and Okeechobee
Mindy Maupin
Southern Bancorp Partners
Patti Chewning
Operation Pathways
Pennie Clayton
United Way of Tarrant County
Sheila Bingham
Midtown Partners
Terry Gough
CHN Housing Partners
Willie Gregg
Prepare + Prosper
Discussion

What questions do you have?

Share them in the Questions box!
Engage with Us!

- Join the Tax Roundtable listserv
  - Go to www.groups.io/g/taxroundtable

- Join the Taxpayer Opportunity Network to receive the latest updates from the field

- Email us with any questions, future learning suggestions, and other feedback at taxpayeropportunity@prosperitynow.org

To join or learn more, go to: prosperynow.org/get-involved/taxpayer-opportunity-network
Thank you!