This Quarterly Summary is sent to you by FAME, which administers NextGen 529 and also helps administer My Alfond Grant, also known as the Harold Alfond College Challenge.

Account Owner:
[First] [M.] [Last]
[Delivery Address]
[City], [State] [Zip]

Quarterly Summary for Account Beneficiary:
[B’s First] [B’s M.] [B’s Last]

With (b’s First)’s Alfond Grant, any contributions and any matching grants, the total value is ($000.00)!

<table>
<thead>
<tr>
<th>Activity</th>
<th>Apr-Jun 2018</th>
<th>As of 6/30/18</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alfond Grant</td>
<td>$0.00</td>
<td>$500.00</td>
</tr>
<tr>
<td>Change in Value</td>
<td>$94.25</td>
<td>$594.25</td>
</tr>
<tr>
<td>NextGen 529 Contributions</td>
<td>$150.00</td>
<td>$450.00</td>
</tr>
<tr>
<td>Value</td>
<td>$475.42</td>
<td></td>
</tr>
<tr>
<td>NextGen 529 Matching Grants</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>Total $150.00</td>
<td>$950.00</td>
<td>$119.67</td>
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<tr>
<td>Value</td>
<td>$1,069.67</td>
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Remember that anyone can make a contribution to your NextGen 529 account. Complete a contribution coupon, enclosed, or give to your family and friends who want to invest in your child’s future and educational aspirations. You can also set up automated contributions from your payroll, checking or savings accounts. Visit NextGenforME.com for more information.

**Literacy Tips 0-18 Months**

1. **Reading All Around** Read out loud in your home and out in the world — recipes, traffic signs, magazines and more! Keep plenty of books around and within easy reach of children.

2. **I Spy with My Little Eye** While out with your child point out and name all the things you see. Talk about and share names for people, places and objects.

3. **Leap into Literacy** Sing to your child, look at pictures and read books together. It’s all part of helping your child learn more about the world.

For additional tips and resources, and to create a monthly MyPlan (and enter to win a gift card from ASF), visit MyAlfondGrant.org.

Tips are provided by the Alfond Scholarship Foundation, which is solely responsible for content.

MyAlfondGrant.org is a website of the Alfond Scholarship Foundation for families that has lots of information, tips and resources about the Alfond Grant, and ways you can support your child as they grow.

It’s also a starting point through which parents can track the value of the Alfond Grant over time and see it online.1

Visit MyAlfondGrant.org to:
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**How to Read This Summary**

**Account Beneficiary** is the person (child) whose qualified higher education expenses are expected to be paid from this account.

**Account Owner (also known as participant)** is the person who opened the account for the benefit of the child named as the Account Beneficiary.

**Activity** is the total amount of money that was contributed to, awarded to, or withdrawn from the account.

**Alfond Grant** is the $500 grant awarded by the Alfond Scholarship Foundation to all babies born Maine residents on or after January 1, 2013 or Maine resident babies for whom a NextGen 529™ account is opened before their first birthday.¹

**Change in Value** is the change due to fluctuations in the value of underlying investments in which the Alfond Grant, the matching grants, or the account’s contributions are invested. Change in value of contributions may also include other account adjustments.

**Contributions** are monies contributed to the account by the Account Owner or others—like grandparents, family members, friends, and employers—during the dates printed on the summary. You can make automatic contributions through payroll deduction or from a bank account. Use and share enclosed contribution coupons or, if you have questions about making additional contributions, contact FAME at 800-228-3734.

**NextGen 529 Matching Grants** are the dollars awarded by FAME to eligible accounts.² For more information, contact FAME or look for Maine account benefits including the $100 Automated Funding Grant and NextStep Matching Grant at NextGenForME.com.

**Total** is the value of the account as of the date specified on the front of the summary. The value of the account may change daily.

**Value** is the total value of all activity plus (or minus) Change in Value.

¹Grants are linked to eligible Maine accounts. Upon withdrawal, grants are paid only to institutions of higher education. See Terms & Conditions of Maine Grant Programs for other conditions and restrictions that apply at NextGenforME.com.

**Who’s Who**

**Alfond Scholarship Foundation (ASF)** Harold Alfond was a Maine businessman and philanthropist who wanted every Maine baby to have the opportunity that higher education brings. The Alfond Scholarship Foundation (ASF) is a non-profit organization he created to invest the $500 Alfond Grant at birth for every Maine resident baby for their future education. ASF is also here to help you invest in your child’s future with the MyAlfondGrant (MAG) program, also known as the Harold Alfond College Challenge, sharing resources and information to help Maine children on their journey to higher education.

**MyAlfondGrant.org** provides information to parents as their children grow. MyAlfondGrant.org also offers information, tips and resources from the Alfond Scholarship Foundation for kids and parents alike starting at birth and carrying through high school.

**Finance Authority of Maine (FAME)** is a quasi-independent state agency that expands business and educational opportunities to help Maine people and businesses succeed. FAME offers a suite of programs and services to help Mainers meet their educational goals no matter where they are in life. FAME is the administrator of NextGen 529™, Maine’s Section 529 plan. 529 plans are designed to help families prepare for college. FAME also helps to administer the Alfond Grant. FAME operates NextGenForME.com, a website dedicated to sharing information about NextGen 529.

**Have you moved recently? Keep your NextGen 529 account information up to date by visiting merrilledge.com.**

**Important Information about this Summary:**

This Quarterly Summary is being sent to you by the Finance Authority of Maine. It is not your official NextGen 529 account statement. You will receive your account statement separately from Merrill Lynch, the NextGen 529 Program Manager.

Investing involves risks of loss of principal. Some investments may experience a reduction in value. Remember, planning for higher education is a long-term investment and such losses can occur as a result of investing. Please remember that past performance does not guarantee future results.

**QUESTIONS? Call FAME: 1-800-228-3734**

Merrill Lynch, Pierce, Fenner & Smith Incorporated, a registered broker-dealer, member SIPC, is the program manager and underwriter.